

Hypothetical
Input →Hypothetical
Output →

Vehicle Insurance

Property Insurance

Liability Insurance

Disability Insurance

Medical Insurance

Government Plans

Wills & Documents

Trusts & Ownership

Life Insurance

Deferred Benefit

WCA/Checking

Savings

Credit Union

Savings Bonds

Certificates

Money Market

Tax Deferred

Tax Free

Tax Deductible

Deferred Tax

Government Bonds

Corporate Bonds

Municipal Bonds

Preferred Stocks

Bluechip Stocks

Growth Sector

Collectibles

Real Estate

Business/Shelters

Deferred Tax

\$
Total Hypothetical Input\$
Total Hypothetical Output

SAMPLE